
Sample Bequest Language

Many alumni and friends like you are supporting Malvern with their words... By adding just a few specific words (noted below) to your written and executed will, you can make a gift to Malvern in the form of cash, securities, real estate, or personal property. A bequest:

- is easy to arrange,
- will not alter your current lifestyle in any way, and
- can be easily modified to address your changing needs.

Residual Bequest Language

A residual bequest comes to us after your estate expenses and specific bequests are paid:

I give and devise to Malvern Preparatory School, located in Malvern, PA, all (or state a percentage) of the rest, residue and remainder of my estate, both real and personal, to be used for its general support (or for the support of a specific fund or program).

Specific Bequest Language

Naming Malvern Prep as a beneficiary of a specific amount from your estate is easy:

I give and devise to Malvern Preparatory School, located in Malvern, PA, the sum of \$ _____ (or asset) to be used for its general support (or for the support of a specific fund or program).

Contingent Bequest Language

Malvern Prep can be named as a contingent beneficiary in your will or personal trust if one or more of your specific bequests cannot be fulfilled:

If (insert name) is not living at the time of my demise, I give and to Malvern Preparatory School, located in Malvern, PA, the sum of \$ _____ (or all or a percentage of the residue of my estate) to be used for its general support (or for the support of a specific fund or program).