
Gifts of Stock

Gifts of Appreciated Securities (stocks, bonds or mutual funds) are an easy and tax beneficial way to make charitable contributions. Capital gains taxes are completely avoided and you receive an income tax deduction for the full market value of the security on the date of the transfer to Malvern.

If you wish to make a donation of stock to Malvern Prep, please contact the Development Office at 484-595-1110 with the following information:

Donor: name and class year

Stock: name, number of shares and value

How to credit the donation (i.e. unrestricted, restricted, etc.)

Please ask your broker to transfer your securities to:

Vanguard Brokerage Services at DTC-0062

for further credit to Account 52203073

in the name of Malvern Preparatory School.

Memo: Donor Name

Legal Name: Malvern Preparatory School

Tax I.D. Number: 23-1352658

Incorporated In: Malvern, PA

Note to Attorneys, Accountants and other professional Advisors:

Thank you for helping your client with their charitable planning. If you have any questions or concerns, please call the Development Office at 484-595-1110.